

# LLOYD COMPTON, CPA, CA, CBV, CITP

## PROFESSIONAL DESIGNATIONS & MEMBERSHIPS

**Chartered Business Valuator (2010)**, Member of the Canadian Institute of Chartered Business Valuators

**Chartered Professional Accountant (1997)**, Member of the Institute of Chartered Professional Accountants of Prince Edward Island and CPA Canada.

## SECURITY

“Secret” level security clearance with Canadian Federal Government.

## PROFESSIONAL EXPERIENCE

**MRSB Chartered Professional Accountants Inc.**, Prince Edward Island, Canada

**Partner** - 2006 to present

**Principal** - 2001 to 2006

### Scope of Practice

- Provide audit, corporate tax and personal tax services to a wide range of local, national, and international clients.
- Provide audit services to captive insurance companies, offshore management companies, and investment management companies.
- Prepare business valuations for mergers & acquisitions, marital and shareholder disputes and tax planning purposes.
- Experience testifying in court, settlement conferences, and arbitration cases.
- Prepare and critique economic loss claims for insurance and litigation purposes.
- Presented many workshops and seminars to the Canadian Institute of Chartered Business Valuators, Chartered Professional Accountants of PEI, The Canadian The Canadian Bar Association, The Law Society of PEI, Federal and Provincial Government Departments and Agencies, The Wallace McCain Institute, and the private sector.
- Provide consultant advisory services to public and private sector clients.

**Ernst & Young, Bridgetown, Barbados**

**Manager - Financial Services and International Business Sectors**

*1998 to 2001*

- Managed a large portfolio of clients primarily in the financial services sector including primarily captive insurance and reinsurance companies, international business companies, funds of funds and offshore banks.
- Provided professional advice to large multi-national clients on such issues as corporate structure, foreign exchange risk mitigation, and compliance with International Accounting Standards.
- Presented in-house training seminars on International Accounting Standards, the insurance and reinsurance industries and, and the financial services sector.

**MacIsaac Younger Roche Soloman, Charlottetown, PE**

**Accounting Technician/Chartered Accountant**

*1992 to 1998*

- Provided audit, consulting, corporate tax and personal tax services to a wide range of clients.
- Prepared and assessed business plans and requests for financing.
- Conducted training courses on various accounting and tax related topics.

## **EDUCATION**

**Chartered Business Valuator Designation**

Canadian Institute of Chartered Business Valuators (2010)

**Certified International Trade Professional Designation**

Forum for International Trade Training (2003)

**Chartered Professional Accountant Designation**

Atlantic School of Chartered Accountancy (1997)

**Bachelor of Business Administration**

University of Prince Edward Island (1992)

**Business Administration Diploma**

Holland College (1987)

## OTHER TRAINING

- International Valuation Standards Certificate
- Interdisciplinary Collaborative Practice
- Interest-Based Negotiation
- Derivative Financial Instruments
- Alternative Sources of Financing
- Insurance and Reinsurance
- International Financial Reporting Standards (IFRS)

## COMMUNITY SERVICE

- Finance Committee, Atlantic Summer Institute for Healthy and Safe Communities
- Financial Agent, Charlottetown Conservative Electoral District Association
- Treasurer, Downtown Charlottetown Inc.
- Board Member, Holland College Foundation
- Finance Chair, St. Marks Presbyterian Church
- Organizing Committee and Panel Moderator, Atlantic CICBV Workshop
- Pricing Analysis Standards Committee, CICBV
- Former Chair, Colonel Gray High School Safe Grad Committee
- Former Board Member, Skills Canada PEI